Tennessee Market Highlights

UTEXTENSION INSTITUTE OF AGRICULTURE THE UNIVERSITY OF TENNESSEE

December 12, 2025
Number: 48:50

Trends for the Week Compared to a Week Ago

Slaughter Cows

Unevenly steady

Slaughter Bulls

$1 to $2 lower

Feeder Steers

$8 to $13 higher

Feeder Heifers

$7 to $12 higher

Feeder Cattle Index: 345.47

Fed Cattle

The 5-area live price on Thursday of $228.12 up $8.10 compared to a week ago and $353.61 dressed up $11.22 from last week.

Corn

December closed at $4.31 a bushel, down 5 cents since last Friday.

Soybeans

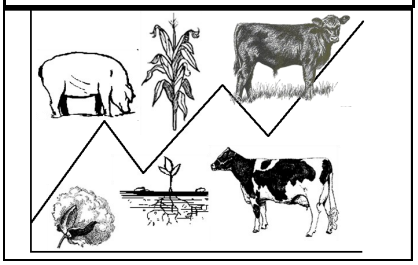
January closed at $10.76 a bushel, down 29 cents since last Friday.

Wheat

December closed at $5.34 a bushel, down 3 cents since last Friday.

Cotton

March closed at 63.83 cents per lb, down .10 cents since last Friday.



Livestock Comments *by Dr. Andrew P. Griffith*

FED CATTLE: Fed cattle traded $6 to $8 higher this week compared to a week ago on a live basis. Prices on a live basis were mainly $228 to $230 while dressed prices were mainly $353 to $355.

The 5-area weighted average prices thru Thursday were $228.12 live, up $8.10 compared to a week ago and $353.61 dressed up $11.22 compared to last week. A year ago, prices were $194.31 live and $303.40 dressed.

Cattle feeders were willing sellers this week with much stronger prices compared to the previous week. Being willing to sell earlier in the week was probably a good thing since live cattle futures faltered on Friday. Live cattle basis is about as narrow as the market has witnessed in many months. It is difficult to establish what the narrowing of basis means in the current market, but it does mean cattle feeders are assuming a larger financial risk if they are counting on a positive basis to bail them out of a poor buy sell margin from feeder to fed animal. Looking into the next several weeks, it may be difficult for finished cattle prices to push higher as the market approaches a seasonal demand dip following the holidays.

BEEF CUTOUT: At midday Friday, the Choice cutout was $357.26 down $0.85 from Thursday and down $5.42 from a week ago. The Select cutout was $344.78 up $1.32 from Thursday and down $4.70 from a week ago. The Choice Select spread was $12.48 compared to $13.20 a week ago.

The comprehensive boxed beef cutout peaked at $409.20 per hundredweight the first week of September. The price has declined more than $40 the past three months. Thus, the wholesale value of beef has declined considerably, but that will do little to change retail prices in the near term. This brings to question what primal is underperforming or what is supporting the total value of a beef carcass. During the winter holidays, the rib primal generally carries the cutout. Over the three month period being discussed, the rib value has only increased about $13 per hundredweight from $630.76 to $643.29. The remaining six primal values have declined over that time period including chuck (-$69.97), round (-$69.01), loin (-$17.85), brisket (-$20.18), plate (-$20.56), and flank (-$55.04). The carcass is heavily weighted toward the chuck and round as they comprise a little more than 50 percent of the carcass. The loin comprises approximately 20 percent of the carcass while the rib is approximately 10 percent of the carcass. This means the entire carcass is being challenged.

OUTLOOK: Based on Tennessee weekly auction market averages, steer prices were $8 to $13 higher this week compared to last week while heifer prices were $7 to $12 higher than the previous week. Slaughter cow prices were unevenly steady compared to a week ago while slaughter bull prices were $1 to $2 lower than last week. Feeder cattle and calf prices made a 180 degree turn in the last half of October. They appear to be in the midst of another 180 degree turn heading toward the winter cattle marketing break. Reading price trends is one thing, but discussing the actual magnitude of price changes is another. January feeder cattle futures life of contract high was near $380 per hundredweight on October 16th. The contract was in freefall through November 25th and actually experienced prices below $300 per hundredweight. The $80 per hundredweight decline represents a change of $640 per head and $40,000 per feeder cattle contract. Fortunately or unfortunately, the cash feeder cattle price only declined $57 per hundredweight over

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Livestock Comments *by Dr. Andrew Griffith*

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the same time period. Since November 25th, the January feeder cattle futures contract has recaptured about half of the losses and was trading in the low $340s this week. Similarly, the CME feeder cattle index value was in the mid $340s the second week of December. The calf market in Tennessee did not have the same magnitude of price swings as the yearling cattle market. Calf prices for 500-600 pound steers in Tennessee peaked at $395 per hundredweight the last week of August and traded as low as $369 the last week of October, but this timeline does not fully coincide with the same factors that depressed feeder cattle cash and futures prices, which means a portion of this decline had a seasonal component. Since the end of October, the 500-600 pound average steer price in Tennessee has increased and sits around $380 per hundredweight. There is approximately $700 to $750 of margin to put 300 pounds on a 550 pound steer. If cost of gain is $1 per pound then there is $400 to $450 to serve as a risk premium and profit.

ASK ANDREW, TN THINK TANK: What is the biggest challenge for the beef industry? This is a "Whopper" of a question. The rapper "Tee Bone" is likely to have a different answer than the English knight "Sir Loin." Please pardon the weak humor, but there are production challenges such as New World Screwworm that also influence cattle trade coming north across the Mexican border to record high beef prices influencing the domestic market and international market. However, the international market has also been influenced by trade tensions. Thus, what is the biggest challenge? There is no reason to isolate one challenge. Beef producers are constantly challenged with production issues ranging from drought, flooding, parasites, genetic abnormalities, diseases and much more. At the same time, beef producers are managing their cattle herds amidst changing market dynamics for hundreds of different beef items in the domestic and international markets. Thus, the biggest challenge is all of them. This is a dynamic and challenging business and market from top (loin) to bottom (loin).

Please send questions and comments to agriff14@utk.edu or send a letter to Andrew P. Griffith, University of Tennessee, P.O. Box 160, 1000 Main Entrance Dr., Spring Hill, TN 37174.

FRIDAY'S FUTURES MARKET CLOSING PRICES: Friday's closing prices were as follows: Live/fed cattle –December $229.80 -0.58; February $229.55 -1.40; April $229.40 -1.28; Feeder cattle –January $339.10 -4.30; March $334.08 -3.60; April $333.23 -3.35; May $331.28 -3.25; December corn closed at $4.32 down 4 cents from Thursday.

Please use this link for cattle and market definitions: Cattle and Beef Market Definitions Publication W801

Crop Comments *by Dr. Charley Martinez*

Overview

Corn, Soybeans, Cotton, and Wheat down for the week.

This week we got numerous reports from various USDA entities. I've taken each one and documented the highlights that I felt was most important. I will dive further into the WASDE implications next week.

	Previous	Current	Change
USD Index	98.99	98.41	-0.58
Crude Oil	60.02	57.47	-2.55
DJIA	47996	48458	462

The movement that we saw this week was no doubt influenced by the reports and the market responded. With the amount of information that hit the market, the downward swing and volatility between this week and last week, was expected. Depending on one's situation, some contracts throughout the board might still offer some opportunity to secure a floor.

Additionally, this week saw a lowering of interests rate and an announcement of $12 billion (Farmer Bridge Assistance (FBA) Program) towards aid for crop producers in the coming months, both of which are positives from a financial standpoint. With regard to the ad hoc FBA government program, its key that producers get with their local FSA office to make sure acreage counts are accurate, as it seems that the program will be based upon FSA acreage counts.

WASDE-

Corn: This month's 2025/26 U.S. corn outlook is for greater exports and lower ending stocks. Exports are raised 125 million bushels to 3.2 billion reflecting shipments to date. Export inspection data showed robust foreign demand during November and implies total shipments during the September-November quarter will likely exceed 800 million bushels, surpassing the prior high set during 2007. With no supply changes and use rising, corn ending stocks are down 125 million bushels to 2.0 billion. The season-average corn price received by producers is unchanged at $4.00 per bushel.

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Crop Comments *by Dr. Charley Martinez*

Wheat: All of the supply and use categories for 2025/26 U.S. wheat are unchanged this month. However, there are offsetting by-class revisions for both feed and residual use and exports. The projected 2025/26 season-average farm price remains at $5.00 per bushel.

This month's 2025/26 global wheat outlook is for higher supplies, consumption, trade, and ending stocks. Supplies are projected to increase 7.5 million tons to 1,097.8 million on larger production from several major exporting countries. Canada is raised 3.0 million tons to a record 40.0 million on the final 2025/26 production forecast from Statistics Canada. Argentina is increased 2.0 million tons to a record 24.0 million on widespread favorable conditions throughout the growing season, especially in Buenos Aires, the largest wheat producing region. The EU is raised 1.7 million tons to 144.0 million on updated official government statistics for several countries. Both Australia and Russia are increased 1.0 million tons to 37.0 and 87.5 million, respectively. Global 2025/26 consumption is raised 4.1 million tons to 823.0 million, primarily on higher feed and residual use for several of the aforementioned countries. World trade is 1.5 million tons higher at 218.7 million on greater exports for Australia, Canada, and Argentina more than offsetting reductions for Turkey and Ukraine. Projected 2025/26 global ending stocks are raised 3.4 million tons to 274.9 million, mainly on increases for several exporting countries.

Cotton: This month's 2025/26 U.S. cotton balance sheet shows slightly higher production, a reduction in mill use, and larger ending stocks compared to November. Beginning stocks, exports, and imports are unchanged. Production is increased 1 percent to 14.3 million bales as yields are raised for most States in the Southeast and Delta. As a result, the national average yield is 10 pounds higher at 929 pounds per acre.

Cotton: World Markets and Trade- Bangladesh imported 8.05 million bales of cotton in marketing year 2024/2025, which made it the global cotton import leader. Second for the same marketing year was Vietnam (7.95 million bales), and China was third (5.19 million bales). The United States only captured 7% of the price-sensitive Bangladesh cotton import market in 2024/25, despite covering 28% of global cotton trade. U.S. cotton is less competitive in Bangladesh due to higher cost and longer transit time from U.S. warehouses compared to other origins that are warehoused in Asia or sold while in transit. African countries accounted for 41% of exports to Bangladesh in 2024/25, led by Benin, Cameroon, Burkina Faso, and Mali. Brazil captured 25% market share and India accounted for 15%.

Oilseeds: World Markets and Trade- Argentina soybean exports in 2025/26 (October – September) are forecast at 8.3 million tons, the highest in 6 years, driven in part by several adjustments to export taxes in the past year. The most impactful was September's temporary elimination of export taxes on several agricultural products, removing the 26% soy and 24.5% soybean meal and soybean oil taxes until the end of October, or until export sales declarations for all affected products reached a $7 billion cap. This cap was reached in only 3 days and resulted in over 3.0 million additional tons of soybean export sales registered for Argentina's 2024/25 local year (April 2025 – March 2026). Most of these sales were registered for delivery between October and December 2025. The projected U.S. season-average farm price for soybeans is unchanged at $10.50 per bushel.

Over the last month, soybean export prices have been range bound, consolidating gains seen after China resumed purchases of U.S. soybeans. The spread between Brazil and U.S. soybeans has remained narrow as demand from China, strong U.S. crushing demand, and a weakening U.S. dollar provide support for U.S. soybean prices. Better crush margins in China for Brazilian soybeans and shrinking soybean stocks have supported Brazilian prices over this time. sliding U.S. dollar in recent weeks has helped narrow the U.S. premium over meal of South American origin. A record export total for Argentina soybeans in November and continued shipments from Brazil continue to drawdown South American soybean stocks, providing support for soybean meal prices of major exporters.

Crop Production- **All cotton** production is forecast at 14.3 million 480-pound bales, up 1% from the previous forecast but down 1% from 2024. Based on conditions as of December 1, yields are expected to average 929 pounds per harvested acre, up 10 pounds from the previous forecast and up 43 pounds from 2024. Upland cotton production is forecast at 13.9 million 480-pound bales, up 1% from the previous forecast but down less than 1% from 2024.

-Tennessee had an estimated 190,000 acres harvested with yield of 1,440 pounds per acre (up from 1,213 pounds per acre estimated in November), which generated 570,000 bales in 2025. Record high yields are forecast for all cotton in Alabama, Arkansas, Florida, Louisiana, Mississippi, North Carolina, and Tennessee.

Wheat Outlook: December 2025- Global wheat production is surging in 2025/26 with record production forecast for several key producers, including Canada and Argentina. The European Union is forecasted to have production at a 10-year high, while Kazakhstan is forecasted at a 14-year high. The world's largest producer, Russia, is forecasted to have its third-largest crop on record. Furthermore, Australia is forecasted to have its second highest crop ever, and U.S. wheat production is forecasted at a 9-

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year high. Production for several of these key exporting countries is raised this month, contributing to growing global supplies. Despite expectations for record global wheat consumption across both categories of use, ending stocks are still forecasted to rise to a 4-year high following 5 consecutive years of declines.

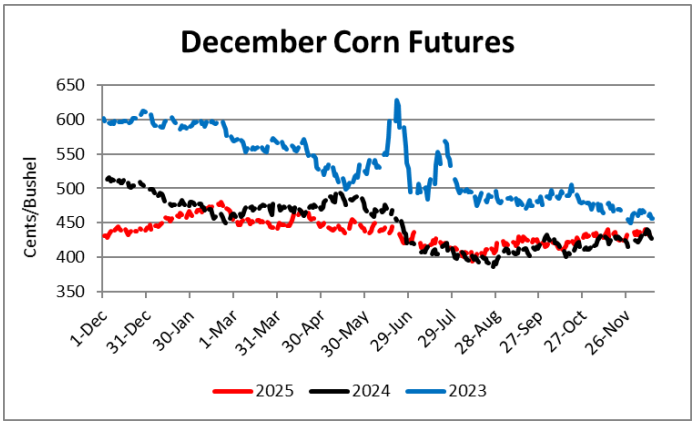
U.S. wheat production for the 2025/26 marketing year is unchanged at 1,985 million bushels. The next official update to the U.S. wheat crop will come with the USDA, National Agricultural Statistics Service (NASS) Crop Production Annual Summary, scheduled to be published on January 12, 2026. U.S. wheat exports for June–August 2025 totaled 253 million bushels (grain-equivalent units), up 14% from the same period last year. U.S. all-wheat imports for 2025/26 are unchanged at 120 million bushels with no by class adjustments. Official U.S. wheat imports for June–August 2025 totaled 31 million bushels, nearly unchanged from June–August 2024. The 2025/26 season-average farm price is forecast unchanged at $5.00. The August 2025 all-wheat farm price reported in the USDA, NASS Agricultural Prices publication was $4.84 per bushel, down from $4.94 in July 2025. The recent 5-year average of marketing weights suggests that producers sold approximately 44% of the 2025/26 crop during June 2025–August 2025.

Oil Crops Outlook: December 2025- U.S. soybean ending stocks forecast for marketing year (MY) 2025/26 is projected at 290.0 million bushels, unchanged from last month. The U.S. soybean supply and demand forecasts for MY 2025/26 are unchanged this month. The 2025/26 U.S. season-average farm price for soybeans is forecast at $10.50 per bushel, unchanged from last month's forecast but higher than the MY 2024/25 price of $10.00 per bushel. With unchanged domestic supply and demand for soybean meal and soybean oil, meal and oil price forecasts are unchanged this month and stand at $300.00 per short ton and $0.53 per pound, respectively.

Corn

Across Tennessee, average corn basis (cash price-nearby futures price) remained relatively unchanged from last week at West, Northwest, West-Central, North-Central, and Mississippi River elevators and barge points. Overall, basis for the week ranged from 8 cents under to 32 cents over, with an average of 15 cents over with the December futures at elevators and barge points. Ethanol production for the week ending December 5th was 1.105 million barrels, down 21,000 barrels compared to the previous week. Ethanol stocks were 22.510 million barrels, down 1,000 barrels compared to last week. Cash prices ranged from $4.29 to $4.79 at elevators and barge points. On Friday, December 2025 corn futures closed at $4.31, which is down 5 cents compared to last Friday. For the week, December 2025 corn futures traded between $4.28 and $4.40.

Corn	Dec 25	Change	Mar 26	Change
Price	$4.31	-$0.05	$4.40	-$0.04
Support	$4.27	-$0.06	$4.38	-$0.05
Resistance	$4.36	-$0.04	$4.45	-$0.04
20 Day MA	$4.32	$0.00	$4.44	$0.00
50 Day MA	$4.28	$0.02	$4.41	$0.01
100 Day MA	$4.21	$0.01	$4.36	$0.00
4-Week High	$4.42	$0.00	$4.34	$0.00
4-Week Low	$4.22	$0.00	$4.57	$0.00
Technical Trend	DOWN	=	DOWN	=

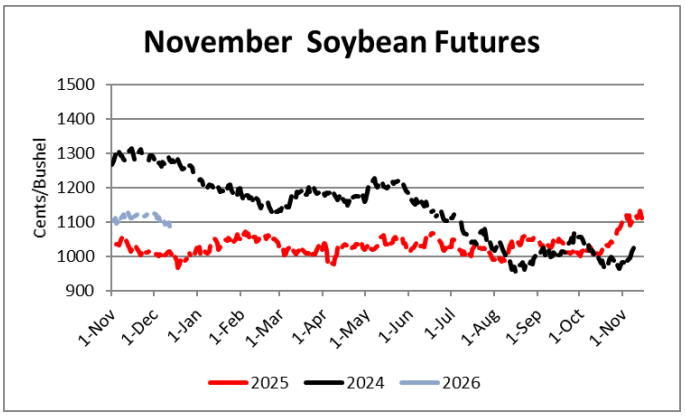


This week, new crop cash contracts ranged from $4.29 to $4.82 at elevators and barge points. March 2026 corn futures closed at $4.40, down 4 cents compared to the previous Friday.

Soybeans

Across Tennessee average soybean basis strengthened compared to last week at West, Northwest, North-Central, West-Central, and Mississippi River elevators and barge points. Average basis ranged from 32 under to 57 over the January futures contract, with an average basis at the end of the week of 5 cents over. Cash soybean prices at elevators and barge points ranged from $10.56 to $11.51. January 2026 soybean futures closed at $10.76, down 29 cents compared to last Friday. For the week, January 2026 soybean futures traded between $10.75 and $11.07.

Soybeans	Jan 26	Change	Sep 26	Change
Price	$10.76	-$0.29	$10.83	-$0.21
Support	$10.70	-$0.29	$10.78	-$0.21
Resistance	$10.88	-$0.28	$10.92	-$0.20
20 Day MA	$11.18	-$0.11	$11.12	-$0.06
50 Day MA	$10.93	$0.06	$10.95	$0.03
100 Day MA	$10.68	$0.02	$10.80	$0.01
4-Week High	$11.69	$0.00	$11.34	$0.00
4-Week Low	$10.75	-$0.28	$10.82	-$0.13
Technical Trend	DOWN	=	DOWN	=

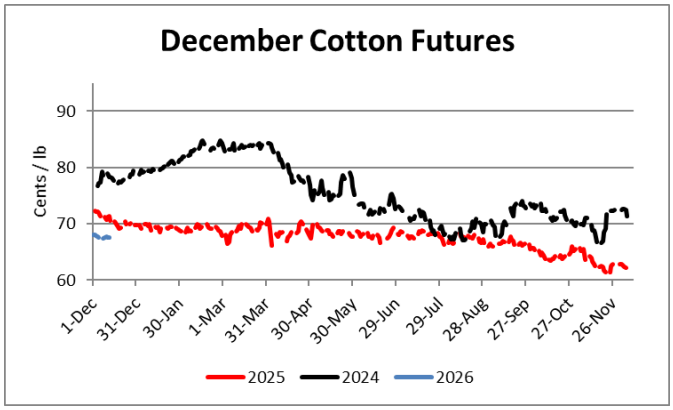


September 2026 soybean futures closed at $10.83, down 21 cents since last Friday.

Cotton

North Delta upland cotton spot price quotes for December 12th were down to 61.72 cents/lb (41-4-34) and 66.47 cents/lb (31-3 -35).

Cotton	Mar 26	Change	May 26	Change
Price	63.83	-0.10	64.91	-0.09
Support	63.62	-0.31	64.72	
Resistance	64.12	-0.17	65.18	
20 Day MA	64.13	-0.31	65.29	
50 Day MA	65.24	-0.37	66.44	
100 Day MA	66.92	-0.29	68.16	
4-Week High	65.12	-1.38	66.26	
4-Week Low	63.11	0.00	64.39	
Technical Trend	DOWN	=	DOWN	=

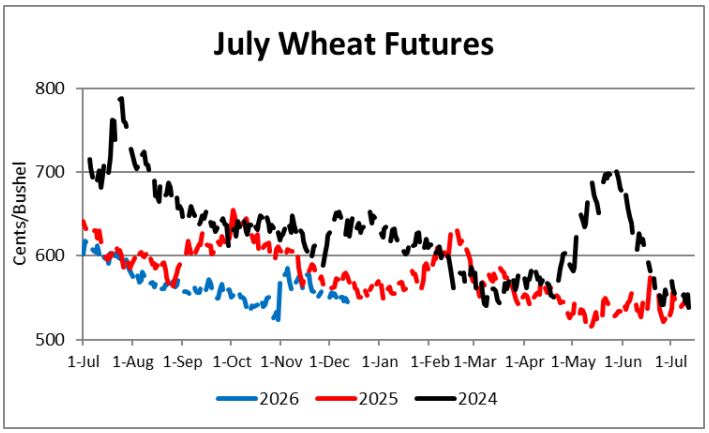


For the week, March 2026 cotton futures traded between 63.55 to 64.53 cents. Dec/Mar and Dec/May cotton futures spreads were -3.7 cents and -2.6 cents. May 2026 cotton futures closed at 64.91 cents, down .09 cents compared to last Friday. December 2026 cotton futures closed at 67.53 cents, up 5.4 cents compared to last Friday.

Wheat

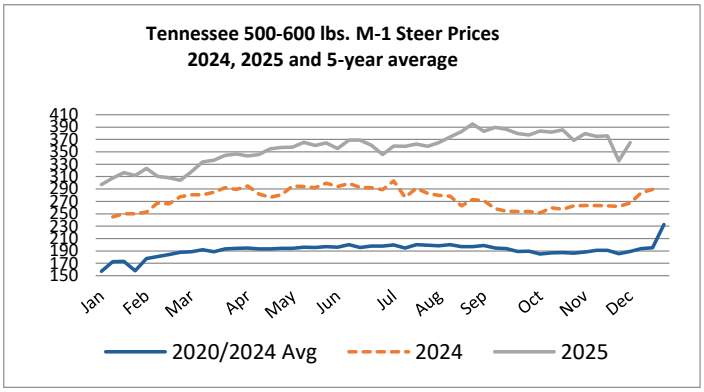
For the week, March 2026 cotton futures traded between 63.55 to 64.53 cents. Dec/Mar and Dec/May cotton futures spreads were -3.7 cents and -2.6 cents. May 2026 cotton futures closed at 64.91 cents, down .09 cents compared to last Friday. December 2026 cotton futures closed at 67.53 cents, up 5.4 cents compared to last Friday.

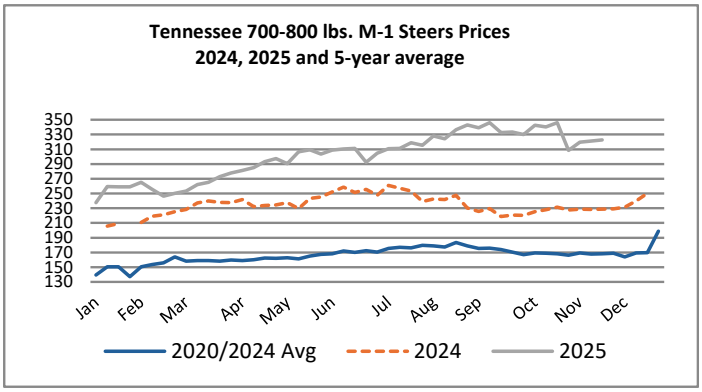
Wheat	Dec 25	Change	Jul 26	Change
Price	$5.34	-$0.03	$5.45	-$0.06
Support	$5.34	-$0.02	$5.43	-$0.05
Resistance	$5.34	-$0.04	$5.49	-$0.06
20 Day MA	$5.33	$0.00	$5.56	-$0.06
50 Day MA	$5.25	$0.02	$5.57	$0.00
100 Day MA	$5.26	-$0.02	$5.62	-$0.02
4-Week High	$5.50	-$0.04	$5.82	-$0.02
4-Week Low	$5.19	$0.00	$5.42	-$0.04
Technical Trend	DOWN	=	DOWN	=

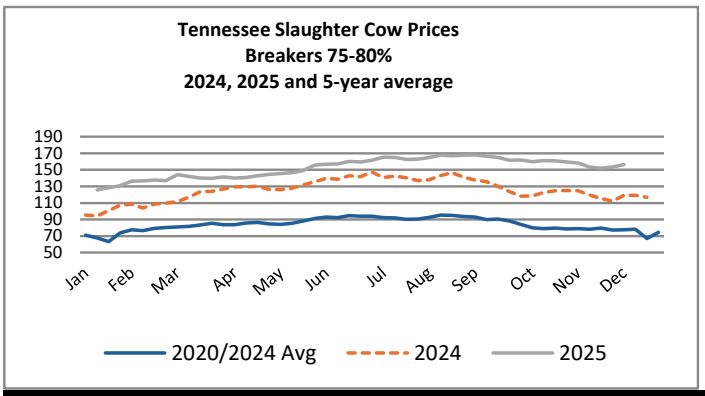


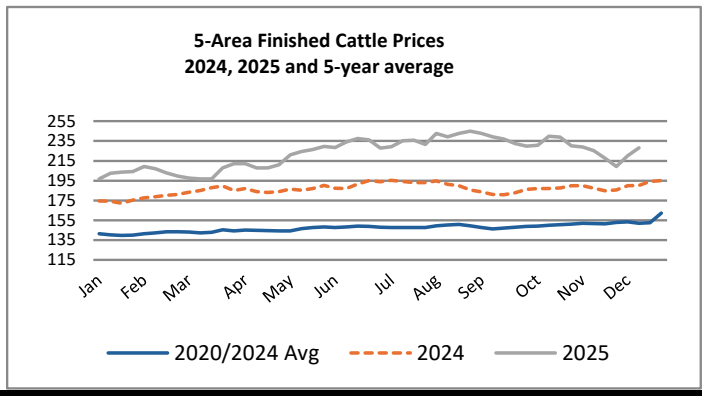
December 2025 wheat futures closed at $5.34, down 3 cents compared to last Friday. December 2025 wheat futures traded between $5.26 and $5.41 last week. July 2026 wheat futures closed at $5.53, down 5 cents since last Friday.

Prices Paid to Farmers by Elevators					
Friday, December 5, 2025---Thursday, December 11, 2025					
	Friday Average	Monday Average	Tuesday Average	Wednesday Average	Thursday Average
No. 2 Yellow Soybeans	----------$/bushel----------				
Northwest	10.74	10.63	10.56	10.60	10.63
North Central	11.05	10.94	10.87	10.91	10.94
West	11.23	11.24	11.17	11.21	11.24
Mississippi River	11.15	11.14	11.06	11.10	11.15
Yellow Corn					
Northwest	4.45	4.44	4.48	4.44	4.47
North Central	4.30	4.29	4.33	4.34	4.37
West	4.67	4.75	4.79	4.75	4.78
Mississippi River	4.59	4.62	4.67	4.64	4.67
Wheat					
Northwest					
North Central	4.91	4.90	4.90	4.85	4.89
Mississippi River					
Cotton	----------$/pound----------				
Memphis	61.93-66.68	61.68-66.43	61.86-66.61	61.87-66.62	61.72-66.47









Futures Settlement Prices: Crops & Livestock

Corn: https://www.cmegroup.com/trading/agricultural/grain-and-oilseed/corn.html
Soybeans: https://www.cmegroup.com/trading/agricultural/grain-and-oilseed/soybean.html
Wheat: https://www.cmegroup.com/trading/agricultural/grain-and-oilseed/wheat.html
Soybean Meal: https://www.cmegroup.com/trading/agricultural/grain-and-oilseed/soybean-meal.html
Cotton: https://www.theice.com/products/254/Cotton-No-2-Futures/data?marketId=5352193
Live Cattle: https://www.cmegroup.com/trading/agricultural/livestock/live-cattle.html
Feeder Cattle: https://www.cmegroup.com/trading/agricultural/livestock/feeder-cattle.html
Lean Hogs: https://www.cmegroup.com/trading/agricultural/livestock/lean-hogs.html
Class III Milk: https://www.cmegroup.com/trading/agricultural/dairy/class-iii-milk.html

Prices on Tennessee Reported Livestock Auctions for the week ending Monday, December 8, 2025

	This Week			Last Week's	Year Ago
	Low	High	Weighted Average	Weighted Average	Weighted Average
			$/cwt		
Steers: Medium/Large Frame #1-2					
300-400 lbs	385.00	475.00	430.88	395.25	342.21
400-500 lbs	382.00	430.00	404.43	388.79	322.00
500-600 lbs	320.00	415.00	365.15	335.61	284.02
600-700 lbs	295.00	367.50	337.07	314.84	259.15
700-800 lbs	255.00	330.00	310.96	---	239.74
Steers: Small Frame #1-2					
300-400 lbs	---	---	---	---	319.14
400-500 lbs	---	---	---	---	260.00
500-600 lbs	---	---	---	---	246.71
600-700 lbs	---	---	---	---	229.71
Steers: Medium/Large Frame #3					
300-400 lbs	320.00	415.00	365.28	360.21	309.53
400-500 lbs	277.00	390.00	359.68	352.43	293.12
500-600 lbs	270.00	350.00	323.72	320.64	259.65
600-700 lbs	280.00	335.00	307.56	---	241.58
700-800 lbs	250.00	300.00	278.22	---	222.06
Dairy/Beef Steers					
300-400 lbs	---	---	---	---	---
500-600 lbs	---	---	---	---	---
700-800 lbs	---	---	---	---	---
Slaughter Cows & Bulls					
Breakers 75-80%	139.00	169.00	155.03	156.32	119.15
Boners 80-85%	139.00	166.00	153.18	155.85	116.63
Lean 85-90%	120.00	149.00	133.91	137.04	105.17
Bulls YG 1	171.00	215.00	189.85	184.94	147.15
Heifers: Medium/Large Frame #1-2					
300-400 lbs	350.00	450.00	381.39	341.97	294.22
400-500 lbs	320.00	390.00	352.29	310.88	269.14
500-600 lbs	295.00	355.00	326.52	288.24	245.63
600-700 lbs	240.00	327.00	294.27	158.73	228.24
Heifers: Small Frame #1-2					
300-400 lbs	295.00	340.00	318.10	---	250.92
400-500 lbs	320.00	315.00	292.92	---	224.93
500-600 lbs	---	---	---	---	220.77
600-700 lbs	260.00	265.00	262.50	---	195.00
Heifers: Medium/Large Frame #2-3					
300-400 lbs	204.00	382.00	337.97	---	269.98
400-500 lbs	285.00	355.00	324.31	273.17	246.86
500-600 lbs	207.50	330.00	301.17	254.63	228.27
600-700 lbs	230.00	300.00	265.09	220.00	212.93

Cattle Receipts

This week:8,232 Week ago:1,364 Year ago:8,709

Link to report: https://www.ams.usda.gov/mnreports/ams_2063.pdf

Graded Sales, Video Board Sales, Video Sales & Loads

East Tennessee Livestock Center Graded Holstein Steer Sale - Sweetwater, TN
12/5/25
Total Receipts: 195
For complete report:
https://www.ams.usda.gov/mnreports/ams_2072.pdf

Knoxville Livestock Center - Knoxville, TN
12/9/25
63 ML 1 preconditioned Steers, 741 lbs., Medium Flesh, appx. 80% Black/Bwf and 20% other colors, $345.00
71 ML 1 preconditioned Steers, 740 lbs., Medium Flesh, mostly Black/Bwf, $353.50
100 ML 1 preconditioned Heifers, 556 lbs., Medium Flesh, 100% Black/Bwf, $383.00
61 ML 1 preconditioned Steers, 858 lbs., Medium to Medium-plus Flesh, appx. 75% Black/Bwf and 25% other colors, $333.50

Knoxville Livestock Center Video Auction - Knoxville, TN
12/9/25
Total Receipts: 58
For complete report:
https://www.ams.usda.gov/mnreports/ams_3456.pdf

Columbia Livestock Center (UPI) - Columbia TN
12/10/25
109, 947 lbs, Steers, M/L, #1's, 6 fleshed, 32 colored, $310.75
53, 948 lbs, Heifers, M/L, #1's, 6 fleshed, 13 colored, $285.00

Graded Sales, Video Board Sales, Video Sales & Loads

East Tennessee Livestock Center Video/Board Sale - Sweetwater, TN
12/10/25
Total Receipts: 118
For complete report:
https://www.ams.usda.gov/mnreports/ams_2228.pdf

Hardin County Stockyard - Savannah, TN
12/10/25
163 Steers, 638 lbs, M&L #1, 100% Black/BWF, Medium Flesh, Value Added, $395.50
64 Steers, 791 lbs, M&L #1, 60 Black/BWF 4 CharX, Medium Flesh, Value Added, $342.50
180 Steers, 867 lbs, M&L #1, 100% Black/BWF, Medium Flesh, Value Added, $329.75
120 Steers, 878 lbs, M&L #1, 116 Black/BWF 4 CharX, Medium Flesh, Value Added, $326.50

Graded Goat & Sheep Sales

Columbia Graded Sheep and Goat Sale-Columbia, TN
Weighted Average Report for 12/8/25
Total Receipts: 1,124
For complete report:
https://www.ams.usda.gov/mnreports/ams_2081.pdf

Additional Information:
Links for data presented:
U.S. Export Sales - https://apps.fas.usda.gov/export-sales/esrd1.html
USDA FAS: Weekly Export Performance Indicator – https://apps.fas.usda.gov/esrquery/esrpi.aspx

EIA: Weekly ethanol Plant Production - https://www.eia.gov/dnav/pet/pet_pnp_wprode_s1_w.htm
EIA: Weekly Supply Estimates - https://www.eia.gov/dnav/pet/pet_sum_sndw_a_EPOOXE_sae_mbbl_w.htm
Upland Cotton Reports - https://www.fsa.usda.gov/FSA/epasReports?area=home&subject=ecpa&topic=fta-uc
Tennessee Crop Progress - https://www.nass.usda.gov/Statistics_by_State/Tennessee/Publications/Crop_Progress_&_Condition/
U.S. Crop Progress - http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1048
USDA AMS: Market News - https://www.ams.usda.gov/market-news/search-market-news

If you would like further information or clarification on topics discussed in the crop comments section or would like to be added to our free email list please contact me at cmart113@utk.edu.

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